NOTICE OF SALE

Notice is hereby given that the United States of America, acting through an agency of the United States Department of Agriculture (USDA) will sell on a form provided by the United States of America, the following described property:

39-3325 Old Government Main Road, Ookala, Hawaii 96774 and 39-3328 Old Government Main Road, Ookala, Hawaii 96774, (former Ookala Sugar Mill site), Tax Map Key Number (3) 3-9-001-004, consisting of 31.65 acres of land of which 22.30 acres are zoned MG-1A (General Industrial) and 9.35 acres are zoned RS-10 (Residential). Improvements include six industrial-use buildings (warehouses, mill, shop, etc.).

For informational packet and offer form contact the U.S. Attorney's Office at (808) 440-9289 or download Invitation, Offer, and Acceptance package at http://www.usdoj.gov/usao/hi/property/index.html. The Government will pay three percent (3%) of the sales price as a commission to an active, licensed real estate broker in the State of Hawaii who submits a bona fide offer accepted by the Government. Subject commission will be considered earned upon closing and recordation of the sale and will be paid upon closing and recordation of the sale. For further information call Chester Cabral, USDA, at (808) 933-8312.

The property will be sold for cash. The USDA reserves the right to reject all offers.

The property may be examined upon appointment only by contacting Chester Cabral at (808) 933-8312.

The offers are subject to all conditions and instructions stated in Section II of the Invitation, Offer, and Acceptance package.

Mailing Address for Offers: United States Attorney's Office, 300 Ala Moana Blvd.,

PJKK Federal Bldg., Rm 6-100, ATT: FLU/Property

Offer, Honolulu, HI 96850

Asking Price: \$1,375,000.00 (One Million Three Hundred Seventy-Five

Thousand Dollars and No Cents)

Deposit: An offer deposit in the amount of \$10,000.00 (Ten

Thousand Dollars and No Cents) shall accompany all offers. The offer deposit must be in the form of a certified check, cashier's check, postal money order, bank money

order, or bank draft.

This property will be sold without regard to race, religion, color, sex, marital status, age or national origin.